

**ADN Telecom Limited**  
(As per Prospectus)

Nature of Business	The principal activities of the company include providing seamless, secured data & internet connectivity to various grades of customers using fiber, satellite and wireless solutions. ADN Telecom Ltd. has been providing services in the market with a high level of success since 2003. ADN Telecom Ltd. is the prime service provider for domestic and international connectivity services and solutions duly authorized by the Bangladesh Telecommunication Regulatory Commission (BTRC).	
Major Products	Internet Service, Data Service-IPVPN, IP (Internet Protocol) Telephony Service, Telehouse & Hosting, Equipment Sales, Multiprotocol Label Switching (MPLS) and International Private Leased Circuit (IPLC).	
Security Trading Code	ADNTEL	
BSEC's Consent for IPO	October 01, 2019	
Issue Date of Prospectus	October 03, 2019	
Subscription Open	November 04, 2019	
Subscription Close (Cut-off Date)	November 11, 2019	
Authorized Capital	Tk. 2,000,000,000	
Pre-IPO paid-up Capital	Tk. 448,600,000	
IPO size in shares	19,791,666	
IPO size in Tk. at face value	Tk. 197,916,660	
IPO size in Tk. at offer price	Tk. 570,000,000	
Post IPO Paid-up Capital	Tk. 646,516,660	
Face Value per share	Tk. 10.00	
Cut-Off Price per share	Tk. 30.00	
Offer Price per share for General Public	Tk. 27.00	
Market Lot (Shares)	100	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 32.19 or GBP 26.23 or EUR 29.53	
Use of IPO Proceeds	<b>Particulars</b>	<b>Amount (Tk.)</b>
	BMRE for infrastructure development	326,660,018 (57.31%)
	Data center setup	93,236,609 (16.36%)
	Loan repayment	120,603,373 (21.16%)
	Estimated IPO Expenses	29,500,000 (5.17%)
	<b>Total</b>	<b>570,000,000 (100.00%)</b>
NAV per share	Tk. 18.80 as on June 30, 2018	
Earnings per Share (Basic)	Tk. 2.67 for the period ended on June 30, 2018	
Issue Manager	ICB Capital Management Ltd.	
Registrar to the Issue	Roots Investment Limited	
Auditor	Syful Shamsul Alam & Co.	
Website	www.adnsl.net	